

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 7, 2005

REGISTRATION NO.: 24782

BONDS ISSUED BY: Moniteau County R-VI School District of Tipton, Missouri

AMOUNT OF ISSUE: \$3,100,000.00

COUNTY: of Moniteau

DATE OF ISSUE: June 7, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Completion of the second phase of its building program to construct, equip and furnish additional classrooms for the elementary school, middle school and high school; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.050%	\$ 335,000.00	03/01/2018
4.100%	345,000.00	03/01/2019
	360,000.00	03/01/2020 *
	375,000.00	03/01/2021 *
	395,000.00	03/01/2022 *
	410,000.00	03/01/2023 *
	430,000.00	03/01/2024 *
	450,000.00	03/01/2025 *
5.000%	2,420,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,059,700.00

INTEREST RATE: 4.9396%

ASSESSED VALUATION: \$44,421,449

INDEBTEDNESS: (Including this issue) \$6,645,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...368 No...181

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable